

# Surrogate Court Accounting for Trusts & Estates

Navigating the intricate world of surrogate court accounting can be a daunting task for trustees and executors. The complexities and meticulous nature of managing estates, trusts, and probate matters demand utmost precision and expertise. Turn to Farkouh, Furman & Faccio to provide this service in collaboration with the fiduciary, beneficiary and their attorneys.

#### What is Surrogate Court Accounting?

A Surrogate Court Accounting is a report encompassing all activity occurring within an estate or trust over years or across the entire duration of a fiduciary's tenure. Our experts understand the pivotal role that accurate accounting plays in ensuring a seamless transition of assets and financial matters during the settlement of estates and trusts. With our deeprooted experience and comprehensive understanding of surrogate court accounting, we are the ideal partner to help throughout the process of properly discharging a fiduciary prior to final distributions from an estate or trust.

## **Unparalleled Expertise in Surrogate Court Accounting**

At Farkouh, Furman & Faccio, we take pride in our team of highly skilled professionals who specialize in surrogate court accounting. With their exceptional expertise, they seamlessly navigate the complex regulations, legalities, and financial intricacies associated with surrogate court accounting.

#### **Tailored Solutions for Every Case**

No two surrogate court accounting cases are the same. Each one presents its unique set of challenges and complexities. We recognize the need for personalized solutions tailored to the specific requirements of each case. Our team of experts will work closely with your legal team to gain a comprehensive understanding of the estate or trust in question, allowing us to develop customized strategies that align with your objectives. From meticulous record-keeping to comprehensive financial reporting, we will adapt our approach to meet the unique needs of your clients.

#### **Confidentiality and Trust**

We understand that surrogate court accounting involves highly sensitive and confidential information. Maintaining the utmost discretion and safeguarding our clients' privacy is our top priority. Farkouh, Furman & Faccio operates with strict adherence to industry best practices and implements robust security measures to ensure that all data and communications remain secure and confidential.



### Experience the Farkouh, Furman & Faccio Advantage

When it comes to surrogate court accounting support, choosing the right partner can make all the difference. With Farkouh, Furman & Faccio, you gain a trusted ally with a proven track record in delivering exceptional results. Our commitment to excellence, unwavering professionalism, and dedication to client satisfaction, delivered with a personal approach, is what sets us apart.

If you are a fiduciary or beneficiary on a trust or estate, we recommend you first consult with your attorney to determine whether you might require a fiduciary accounting; then contact our office for more information.